

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

TEHUM CARE SERVICES, INC.,¹

Debtor.

Chapter 11

Case No. 23-90086 (CML)

Related Dkt. Nos. 1739, 1740 & 1741

**NOTICE OF FILING OF SOLICITATION VERSIONS OF THE JOINT
CHAPTER 11 PLAN OF THE TORT CLAIMANTS' COMMITTEE,
OFFICIAL COMMITTEE OF UNSECURED CREDITORS, AND DEBTOR AND
RELATED DISCLOSURE STATEMENT**

PLEASE TAKE NOTICE THAT attached hereto as Exhibit A is the solicitation version of the *Joint Chapter 11 Plan of the Tort Claimants' Committee, Official Committee of Unsecured Creditors, and Debtor*.

PLEASE TAKE NOTICE THAT attached hereto as Exhibit B is the solicitation version of the *Disclosure Statement for Prepackaged Chapter 11 Plan of Reorganization of the Debtor*, dated November 13, 2024 (together with exhibits thereto).

Respectfully submitted this 14th day of November, 2024.

/s/ Eric R. Goodman

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¹ The last four digits of the Debtor's federal tax identification number is 8853. The Debtor's service address is: 205 Powell Place, Suite 104, Brentwood, Tennessee 37027.

- and -

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Possession

Certificate of Service

The undersigned hereby certifies that, on the 14th day of November 2024, he caused a true and correct copy of the foregoing document to be served on all parties who have subscribed for electronic notice via the Court's CM-ECF Notification System.

/s/ Eric R. Goodman

Eric R. Goodman